

**Axiom Mining Limited**  
**ARBN 119 698 770**

## **Supplementary Prospectus**

### **1 Important information**

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This Second Supplementary Prospectus of Axiom Mining Limited (**Axiom** or the **Company**) is dated 10 May 2019 and was lodged with ASIC on that date under section 719 of the Corporations Act (**Second Supplementary Prospectus**).

This Second Supplementary Prospectus supplements the Prospectus dated 21 February 2019 and lodged with ASIC on that date (**Original Prospectus**) and the supplementary prospectus dated 8 March 2019 (and lodged with ASIC on that date) (**First Supplementary Prospectus**) and must be read together with these documents. If there is any inconsistency between the Original Prospectus, the First Supplementary Prospectus and this Second Supplementary Prospectus, this Second Supplementary Prospectus prevails.

Unless the context otherwise requires, terms defined in the Original Prospectus have the same meaning in this Second Supplementary Prospectus. ASIC and ASX take no responsibility for the contents of this Second Supplementary Prospectus, the Original Prospectus or the First Supplementary Prospectus.

This Second Supplementary Prospectus is an important document and requires your immediate attention.

### **2 Withdrawal of Entitlement Offer**

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#### **2.1 Withdrawal of Entitlement Offer**

The Entitlement Offer is withdrawn.

#### **2.2 Refund of Application Money**

Eligible Shareholders under the Entitlement Offer who, before the date of this Prospectus, lodged applications for Axiom Shares and Axiom Options offered under the Original Prospectus (as supplemented by the First Supplementary Prospectus) (**Existing Applicants**) will be refunded their Application Money in full without interest.

For Existing Applicants who subscribed for Axiom Shares and Axiom Options through the Registry, payment of the refund will be made to the bank account recorded on the Register. If there is no bank account recorded on the Register as at 5.00pm (Sydney time) on 21 May 2019, payments will be refunded by cheque to the address recorded on the Register. Applicants may update their bank account details online at [www.investorcentre.com](http://www.investorcentre.com).

The Company will coordinate with the Registry to make payment to bank accounts and despatch cheques by 31 May 2019. Existing Applicants can contact the Company on +61 7 3310 4100 to discuss their refund or the Registry on 1300 850 505 (overseas callers on +61 3 9415 4000) if they require assistance updating their bank account details

### **3 Consent to lodgement**

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This Second Supplementary Prospectus has been authorised by a resolution passed by the Directors of the Company. In accordance with section 720 of the Corporations Act, each Director of the Company has consented in writing to the lodgement of this Second Supplementary Prospectus with ASIC.